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Yues International Holdings Group Limited

樂氏國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1529)

RESULTS OF THE VALID ACCEPTANCES AND APPLICATIONS FOR THE RIGHTS SHARES AND NUMBER OF UNSUBSCRIBED RIGHTS SHARES AND NQS UNSOLD RIGHTS SHARES SUBJECT TO THE COMPENSATORY ARRANGEMENTS

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Placing Agent to the Rights Issue



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Reference is made to the prospectus (the “**Prospectus**”) of Yues International Holdings Group Limited (the “**Company**”) dated 8 April 2025 in relation to the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

As at the Record Date, the total number of issued Shares was 133,416,000 Shares, and the maximum number of Shares to be issued pursuant to the Rights Issue is 533,664,000 Shares.

RESULTS OF THE VALID ACCEPTANCES AND APPLICATIONS FOR THE RIGHTS SHARES

The Board announces that as at 4:00 p.m. on Thursday, 24 April 2025, being the Latest Time for Acceptance, a total of 23 valid acceptances and applications had been received for a total of 499,123,960 Rights Shares, representing approximately 93.53% of the total number of Rights Shares offered under the Rights Issue.

NUMBER OF UNSUBSCRIBED RIGHTS SHARES AND NQS UNSOLD RIGHTS SHARES SUBJECT TO THE COMPENSATORY ARRANGEMENTS

As at the Record Date, there was no Non-Qualifying Shareholder and the number of the NQS Unsold Rights Shares was nil. Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company has made arrangements to dispose of 34,540,040 Unsubscribed Rights Shares by offering such Unsubscribed Rights Shares to Placees for the benefit of the relevant No Action Shareholders. There will be no excess application arrangements in relation to the Rights Issue.

It was disclosed in the Prospectus that the Company has appointed the Placing Agent to place the Unsubscribed Rights Shares after the Latest Time for Acceptance of the Rights Shares to be allotted and issued under the Rights Issue to Placees on a best effort basis, and any premium over the aggregate amount of (i) the Subscription Price for those Rights Shares; and (ii) the commission and expenses of the Placing Agent (including any other related costs and expenses), that is realised from the Placing will be paid to the relevant No Action Shareholders on a pro-rata basis. The Placing Agent will, on a best effort basis, procure, by not later than 4:00 p.m. on Thursday, 8 May 2025, acquirers for all (or as many as possible) of those Unsubscribed Rights Shares at a price not less than the Subscription Price. Any Unsubscribed Rights Shares remain not placed after the completion of the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any) will be paid (without interest) on a pro-rata basis (based on all Unsubscribed Rights Shares) to the relevant No Action Shareholders (but rounded down to the nearest cent) as set out below:

- (i) for No Action Shareholders, the relevant Qualifying Shareholders (or such persons who hold any nil-paid rights at the time such nil-paid rights are lapsed) whose nil-paid rights are not validly applied for in full, by reference to the extent that Shares in his/her/its nil paid rights are not validly applied for; and
- (ii) where the nil-paid rights are, at the time they lapse, registered in the name of HKSCC, to the beneficial holders (via their respective CCASS participants) as the holder of those nil-paid rights in CCASS.

It is proposed that if the Net Gain to any of the No Action Shareholder(s) mentioned above which is in the amount more than HK\$100, will be paid to them in Hong Kong Dollars only and the Company will retain individual amounts of HK\$100 or less for its own benefit. Shareholders are reminded that Net Gain may or may not be realised, and accordingly the No Action Shareholders may or may not receive any Net Gain.

The Placing will commence on Tuesday, 6 May 2025 and will end no later than 4:00 p.m. on Thursday, 8 May 2025. A further announcement will be made by the Company on Thursday, 15 May 2025 with regard to the results of the Rights Issue, including the results of the Placing and the amount of the Net Gain per Unsubscribed Rights Share under the Compensatory Arrangements.

WARNING OF THE RISKS OF DEALING IN THE SHARES

Shareholders and potential investors of the Company should note that: (a) the Rights Issue is subject to the fulfilment of certain conditions (as set out in the paragraph headed “Letter from the Board — Rights Issue — Conditions of the Rights Issue” in the Prospectus) and the Rights Issue may or may not proceed; and (b) the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. In the event the Rights Issue is not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders will be placed to Placees under the Compensatory Arrangements. Any Unsubscribed Rights Shares remains not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject to are fulfilled, will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional or may not proceed.

By order of the Board
Yues International Holdings Group Limited
Le Kang
Chairman

Hong Kong, 2 May 2025

As at the date of this announcement, the Board consists of four executive Directors, Mr. Le Kang, Mr. Li Zhigang, Mr. Li Jiahao and Ms. Liu Ping, and four independent non-executive Directors, Mr. Lau Wai Piu Patrick, Dr. Wang Yi, Mr. Chan Koon Yung and Mr. Zhang Yao.