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Yues International Holdings Group Limited

樂氏國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1529)

AMENDMENT AGREEMENT IN RELATION TO THE DISCLOSEABLE TRANSACTION

Reference is made to the announcement (the “**Announcement**”) made by Yues International Holdings Group Limited (the “**Company**”) dated 31 July 2023 in relation to the entering into of the sale and purchase agreement between Guangdong Yues International Intelligent Logistics Co., Ltd.* (廣東樂氏國際智慧物流有限公司), a wholly-owned subsidiary of the Company (the “**Purchaser**”), Mr. Wang Haixi (王海曦) (the “**Vendor**”) and Zhongshan Haihui Technology Logistics (Group) Co., Ltd.* (中山海慧科企物流(集團)有限公司) (the “**Target Company**”) in respect of the Acquisition (the “**Sale and Purchase Agreement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announces that on 22 December 2023 (after trading hours of the Stock Exchange), the Purchaser, the Vendor and the Target Company entered into an amendment agreement to the Sale and Purchase Agreement (the “**Amendment Agreement**”) to revise certain terms in the Sale and Purchase Agreement.

Principal terms of the Amendment Agreement are set out below:

THE AMENDMENT AGREEMENT

Date: 22 December 2023

Parties: (i) the Purchaser;
(ii) the Vendor; and
(iii) the Target Company.

Amendment of the Guaranteed Period

Pursuant to the terms and conditions of the Amendment Agreement, the original Guaranteed Period under the Sale and Purchase Agreement should be amended and replaced as follows:

The period commencing from 1 January 2024 and up to 31 December 2024.

REASONS FOR ENTERING INTO THE AMENDMENT AGREEMENT

At the time of entering into the Sale and Purchase Agreement, it was the intention of the parties that the Guaranteed Period should commence after completing the transfer of the equity interests of the Target Company to the Purchaser. The transfer of equity interests was completed in October 2023, which was later than expected due to the additional time required by the relevant governmental authorities to complete the transfer procedure. In view of the above, after arm's length negotiations between the parties, the Vendor and the Purchaser mutually agreed to enter into the Amendment Agreement to amend the Guaranteed Period.

Save as the aforesaid, all other terms and conditions of the Sale and Purchase Agreement shall remain unchanged and continue in full force and effect.

This announcement is supplemental to and should be read in conjunction with the Announcement. Save as specified herein, the above supplemental information does not affect other information and contents set out in the Announcement.

By order of the Board
Yues International Holdings Group Limited
Le Kang
Chairman

Hong Kong, 22 December 2023

As at the date of this announcement, the Board consists of five executive Directors, Mr. Le Kang, Mr. Li Jiahao, Mr. Li Jiali, Mr. Du Yingyou and Mr. Li Zhigang, and four independent non-executive Directors, Mr. Yu Chun Man, Mr. Lau Wai Piu Patrick, Dr. Wang Yi and Mr. Chan Koon Yung.

** For identification purpose only*