

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer: | Yues International Holdings Group Limited (incorporated in the Cayman Islands with limited liability) |
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|-----------------|---|

Date Submitted: 04 July 2022

I. Movements in Authorised / Registered Share Capital

| 1. Type of shares | Ordinary shares | | Class of shares | Not appli | lot applicable | | Listed on SEHK (Note 1) | | Yes | |
|-------------------------------------|-----------------|--|------------------------|--|----------------|--|-------------------------|-----|-----|-------------|
| Stock code | 01529 | | Description | | | | | | | |
| | Number | | f authorised/registere | d shares Par value Authorised/registered share | | | red share capital | | | |
| Balance at close of preceding month | | | 10,000 |),000,000 | HKD | | 0.01 | HKD | | 100,000,000 |
| Increase / decrease (-) | | | | | | | | HKD | | |
| Balance at close of the month | | | 10,000,000,000 | | HKD | | 0.01 | HKD | | 100,000,000 |

Total authorised/registered share capital at the end of the month: HKD 100,000,000

II. Movements in Issued Shares

| 1. Type of shares | Ordinary shares | | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes |
|-------------------------------------|-----------------|-------------|-----------------|----------------|-------------------------|-----|
| Stock code | 01529 | | Description | | | |
| Balance at close of preceding month | | | 884,400,000 | | | |
| Increase / decrease (-) | | | | | | |
| Balance at close of the month | | 884,400,000 | | | | |

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1 | Type of shares issuable | Ordinary shares | | Class of shares | Not applica | ıble | Sha | res issuable to be listed or | n SEHK (Note 1) | Yes | | |
|-----|---|--|------|---------------------|-------------|--|--------|------------------------------|--|---------------|--|---|
| Sto | ock code of shares issuable | e (if listed on SEHK) (Note | e 1) | 01529 | | | | | | | | |
| P | articulars of share option scheme | Number of share options outstanding at close of preceding month | N | Novement during the | month | Number of share op outstanding at clos the month | | month pursuant thereto | No. of new share issuer which may issued pursuant th as at close of the r | y be ereto | securitie issued u all shar grant scheme | tal number of s which may be pon exercise of e options to be ed under the at close of the month |
| 1). | Share Option Scheme adopted on 26/09/2017 | 69,000,000 | | | | 69,00 | 00,000 | | 69,0 | 00,000 | | 6,600,000 |
| | neral Meeting approval e (if applicable) | | | | | | | | | | | |

Total A (Ordinary shares):

Total funds raised during the month from exercise of options: HKD

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

| 1. Type of shares issuable Ordinary shares Class of share | | Class of shares | Not applicable | Shares issuable to be listed on SEH | K (Note 1) | Yes | |
|--|--------------------------------|-----------------|---|--|--------------------------|--|--|
| Stock code of shares issuabl | e (if listed on SEHK) (Note 1) | 01529 | | | | | |
| Description | | | General Meeting approval date (if applicable) | No. of new shares of issuer issued during the month pursuant thereto (D) | No. of new issued pur | shares of issu suant thereto month | uer which may be as at close of the |
| On 15 June 2022, the Company entered into the Placing Agreement with the Placing Agent, pursuant to which the Placing Agent has conditionally agreed, as agent of the Company, to procure, on a best effort basis, not less than six Placees who and whose ultimate beneficial owners shall be Independent Third Parties to subscribe for up to 80,000,000 Placing Shares at the Placing Price of HK\$0.141 per Placing Share. For details, please refer to the announcements dated 15 June 2022. | | | as si May 2021 cees to | | | | 80,000,000 |

Total D (Ordinary shares):

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

| Not applic | ble |
|------------|--|
| Submitted | by: Li Jiali |
| Title: | Director |
| | (Director, Secretary or other Duly Authorised Officer) |
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| Notes | |
| 1. | SEHK refers to Stock Exchange of Hong Kong. |
| 2. | Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a retupublished under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return. |
| 3. | "Identical" means in this context: |
| | . the securities are of the same nominal value with the same amount called up or paid up; |
| | they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount exactly the same sum (gross and net); and |
| | . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects. |
| 4. | If there is insufficient space, please submit additional document. |
| 5. | In the context of repurchase of shares: |
| | • "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and |
| | . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and |
| | • "type of shares issuable" should be construed as "type of shares repurchased"; and |
| | . "issue and allotment date" should be construed as "cancellation date" |
| 6. | In the context of redemption of shares: |
| | • "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and |
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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"