

**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

**If you are in any doubt** as to any aspect of this circular or as to the action you should take, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Goal Rise Logistics (China) Holdings Limited (“Company”), you should at once hand this circular with the enclosed form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

---

**GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED**

**健升物流(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1529)**

**(I) PROPOSED CHANGE OF COMPANY NAME;  
(II) PROPOSED RE-ELECTION OF DIRECTORS;  
AND  
(III) NOTICE OF EXTRAORDINARY GENERAL MEETING**

---

A notice convening the extraordinary general meeting of Goal Rise Logistics (China) Holdings Limited to be held in a combination of an in-room meeting at Units 1201-3, 12/F., Podium Plaza, 5 Hanoi Road, Tsim Sha Tsui, Kowloon, Hong Kong and an online virtual meeting on Wednesday, 23 March 2022 at 3:00 p.m. is set out on pages 11 to 13 of this circular. A proxy form for use by the shareholders at the extraordinary general meeting is enclosed.

Whether or not you are able to attend the extraordinary general meeting, you are advised to read this circular and to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same to the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, or via the designated URL (<https://spot-emeeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company as soon as possible but in any event before 3:00 p.m. on 21 March 2022, which is no less than 48 hours before the time appointed for holding of the extraordinary general meeting or any adjournment (as the case may be) thereof. Completion and return of the proxy form will not preclude you from attending the meeting or any adjournment (as the case may be) thereof should you so wish.

4 March 2022

<b>CONTENTS</b>
-----------------

	<i>Page</i>
<b>DEFINITIONS</b> .....	1
<b>LETTER FROM THE BOARD</b> .....	3
<b>APPENDIX I — PARTICULARS OF THE RETIRING DIRECTORS STANDING FOR RE-ELECTION</b> .....	8
<b>NOTICE OF EGM</b> .....	11

## DEFINITIONS

*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

“Articles”	the second amended and restated articles of association of the Company adopted on 27 May 2020 and as amended from time to time and “Article” shall mean an article of the Articles
“Board”	the board of Directors
“Change of Company Name”	the proposed change of the English name of the Company from “Goal Rise Logistics (China) Holdings Limited” to “Yues International Holdings Group Limited” and the dual foreign name in Chinese of the Company be changed from “健升物流(中國)控股有限公司” to “樂氏國際控股集團有限公司”
“Company”	Goal Rise Logistics (China) Holdings Limited (健升物流(中國)控股有限公司), a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the Stock Exchange (stock code: 1529)
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held in a combination of an in-room meeting at Units 1201-3, 12/F., Podium Plaza, 5 Hanoi Road, Tsim Sha Tsui, Kowloon, Hong Kong and an online virtual meeting on Wednesday, 23 March 2022 at 3 p.m., to consider and, if thought fit, to approve (i) the Change of Company Name, and (ii) the proposed re-election of the Retiring Directors
“EGM Notice”	the notice convening the EGM as set out on pages 11 to 13 of this circular
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	1 March 2022, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information referred to in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Mr. Law”	Mr. Law Cho Kwan Derek

## DEFINITIONS

“Mr. Le”	Mr. Le Kang
“Mr. Song”	Mr. Song Ruipeng
“Mr. Yu”	Mr. Yu Chun Man
“Retiring Directors”	collectively, Mr. Law, Mr. Le, Mr. Song, and Mr. Yu, and each a “Retiring Director”
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	the ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	the registered holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

**LETTER FROM THE BOARD**

**GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED**

**健升物流(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1529)**

*Executive Directors:*

Mr. Le Kang (*Chairman*)  
Mr. Li Jiahao (*Chief Executive Officer*)  
Mr. Li Jiali  
Mr. Song Ruipeng

*Registered Office:*

Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman  
KY1-1108

*Independent non-executive Directors:*

Mr. Law Cho Kwan Derek  
Mr. Yu Chun Man  
Mr. Shao Wei  
Ms. Wong Carol Ka-low

*Principal Place of Business in*

*Hong Kong:*  
Unit B, 23/F., Central 88,  
No. 88–98 Des Voeux Road Central,  
Hong Kong

4 March 2022

*To the Shareholders,*

Dear Sir or Madam,

**(I) PROPOSED CHANGE OF COMPANY NAME;  
(II) PROPOSED RE-ELECTION OF DIRECTORS;  
AND  
(III) NOTICE OF EXTRAORDINARY GENERAL MEETING**

**1. INTRODUCTION**

Reference is made to the announcement of the Company dated 11 February 2022 in relation to, among other matters, the proposed Change of Company Name. The purpose of this circular is to provide you with (i) further information regarding the proposed Change of Company Name; (ii) particulars and other details of the Retiring Directors standing for re-election in accordance with the Articles; and (iii) a notice of the EGM for considering and, if thought fit, approving (i) the proposed Change of Company Name, and (ii) the proposed re-election of the Retiring Directors.

**2. CHANGE OF COMPANY NAME**

The Board proposes to change the English name of the Company from “Goal Rise Logistics (China) Holdings Limited” to “Yues International Holdings Group Limited” and the dual foreign name in Chinese of the Company be changed from “健升物流(中國)控股有限公司” to “樂氏國際控股集團有限公司”.

## **LETTER FROM THE BOARD**

### **A. Conditions of the Change of Company Name**

The proposed Change of Company Name is subject to the fulfillment of the following conditions:

- a. the passing of a special resolution by the Shareholders to approve the proposed Change of Company Name at the EGM to be convened; and
- b. the Registrar of Companies in the Cayman Islands approving the proposed Change of Company Name by issuing a certificate of incorporation on change of name.

The relevant filing with the Registrar of Companies in the Cayman Islands will be made after the passing of the special resolution at the EGM. Subject to the satisfaction of the above conditions, the proposed Change of Company Name will take effect from the date of entry of the new name of the Company on the register maintained by the Registrar of Companies in the Cayman Islands in place of the existing name. The Company will then carry out all necessary filing procedures with the Registrar of Companies in Hong Kong regarding the proposed Change of Company Name correspondingly.

### **B. Reasons for the Change of Company Name**

The proposed Change of Company Name is to reflect the Company's intention of diversifying its businesses. The Board considers that the proposed Change of Company Name will better reflect the current status of the Group's business development and its direction of future development, and the proposed Change of Company Name can provide the Company with a fresh new corporate image and identity. The Board is of the opinion that the proposed Change of Company Name will benefit the Company's future business development and is in the best interests of the Company and the Shareholders as a whole.

### **C. Effects of the Proposed Change of Company Name**

The proposed Change of Company Name will not affect any rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the present name of the Company shall, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such shares and valid for trading, settlement, registration and delivery purpose. Accordingly, there will not be any arrangement for the exchange of the existing share certificates for new certificates bearing the new English and Chinese names of the Company. Once the proposed Change of Company Name becomes effective, any new share certificates thereafter will be issued only in the new English and Chinese names of the Company and the Shares will be traded on the Stock Exchange under the new names. In addition, subject to the confirmation by the Stock Exchange, the Company's English and Chinese stock short names will be changed for trading in the Securities on the Stock Exchange after the proposed Change of Company Name becomes effective.

## LETTER FROM THE BOARD

### 3. PROPOSED RE-ELECTION OF DIRECTORS

In accordance with Article 112 of the Articles, each of Mr. Le, Mr. Song, Mr. Law, and Mr. Yu will retire at the EGM and, being eligible, offer himself for re-election at the EGM.

Biographical and other details of the Retiring Directors are set out in Appendix I to this circular.

Having considered the background of each of the Retiring Directors, the Board considers that the re-election of each of the respective Retiring Directors is in the best interests of the Company and the Shareholders as a whole.

### 4. EGM

The EGM Notice is set out on pages 11 to 13 of this circular. In view of the current COVID-19 situation in Hong Kong and the epidemic controlling measures implemented by the Hong Kong Government, only the chairman of the EGM shall be present at the principal meeting location at Units 1201–3, 12/F., Podium Plaza, 5 Hanoi Road, Tsim Sha Tsui, Kowloon, Hong Kong (the “**Principal Meeting Location**”). Other Directors, Shareholders, or corporate representative may attend the EGM held in the form of an online virtual meeting by way of electronic means. In accordance with the Articles, the participation of Shareholders at the EGM conducted via electronic means shall constitute presence at the EGM, and the EGM shall be deemed to take place at the Principal Meeting Location.

To the extent that the Directors are aware, having made all reasonable enquiries, none of the Shareholders is required to abstain from voting on the proposed resolutions at the EGM.

You are advised to read this circular and to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same to the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong or via the designated URL (<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company, as soon as possible but in any event before 3:00 p.m. on 21 March 2022, which is no less than 48 hours before the time appointed for holding of the EGM or any adjournment (as the case may be) thereof. Completion and return of the proxy form will not preclude you from attending the EGM or any adjournment (as the case may be) thereof should you so wish.

## LETTER FROM THE BOARD

### **A. Attending the EGM by electronic means**

Shareholders will need to complete the following steps to be able to attend the EGM to be held in the form of an online virtual meeting by way of electronic means:

Shareholders who would like to attend the EGM shall register in advance by sending an email to the Company's Share Registrar, Tricor Investor Services Limited at [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com) or via telephone hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong Public Holidays) no later than 3:00 p.m. on 21 March 2022 (being not less than forty-eight (48) hours before the time appointed for holding the EGM) to enable the Company to verify the Shareholders' status.

Registered and authenticated Shareholders will receive an email confirmation by 22 March 2022, which contains the details, including the URL, to attend the EGM held in the form of an online virtual meeting via electronic means. Shareholders **MUST NOT** forward the URL to other persons who are not the Shareholders and who are not entitled to attend the EGM.

**THE COMPANY WILL NOT ACCEPT ANY PHYSICAL ATTENDANCE BY SHAREHOLDERS AT THE PRINCIPAL MEETING LOCATION.**

### **B. Questions from Shareholders**

Shareholders may submit any questions they may have in advance in relation to any resolutions set out in the EGM Notice by 3:00 p.m. on 21 March 2022 (being not less than forty-eight (48) hours before the time appointed for holding the EGM) via email to the Company's Share Registrar, Tricor Investor Services Limited at [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com) or via telephone hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong Public Holidays). The Board will address the questions during the EGM proceedings.

For the avoidance of doubt, the Board considers that the EGM is an important opportunity for Shareholders to express their views by raising questions and voting by way of proxy. Shareholders' participation in the EGM continues to be important, and Shareholders are encouraged and welcomed to raise questions during the EGM.

### **C. Proxy Voting**

Voting at the EGM is by **PROXY ONLY**. Shareholders who wish to vote on any or all of the resolution(s) at the EGM must appoint the Chairman of the EGM as their proxy by completing the Proxy Form for the EGM. Shareholders should specifically indicate how they wish to vote for or vote against the resolution(s) set out in the EGM Notice.

If you have any questions relating to the EGM, please email to the Company's Share Registrar, Tricor Investor Services Limited at [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com) or call the share registrar's telephone hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong Public Holidays).

## LETTER FROM THE BOARD

The resolutions proposed to be approved at the EGM will be taken by poll and an announcement will be made by the Company after the EGM on the results of the EGM.

### 5. CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement of the Shareholders of the Company to attend and vote by proxy at the EGM, the register of members of the Company will be closed from Thursday, 17 March 2022 to Wednesday, 23 March 2022 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for entitlement to attend and vote by proxy at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 16 March 2022 which is the last registration date for the EGM.

### 6. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### 7. RECOMMENDATION

The Directors are of the opinion that the proposed Change of Company Name and the proposed re-election of the Retiring Directors are in the interests of the Company and the Shareholders as a whole. As such, the Directors recommend the Shareholders to vote in favour of the resolutions to be proposed at the EGM to approve the Change of Company Name and the proposed re-election of the Retiring Directors.

### 8. LANGUAGE

In case of inconsistency, the English text of this circular shall prevail over the Chinese text.

Your attention is drawn to the information set out in the appendix to this circular.

Yours faithfully,  
By order of the Board  
**Goal Rise Logistics (China) Holdings Limited**  
**Le Kang**  
*Chairman*

**Mr. Le**

Mr. Le, aged 33, was appointed as an executive Director and the chairman of the Board on 6 December 2021 and 30 December 2021 respectively. He has over 10 years of experience in marketing and company management, mainly covering cultural tourism consulting, tourism and wellness, Chinese medicine retailing, health management, etc. Mr. Le is currently the legal representative and partner of a number of domestic companies, and has served as the legal representative of Shanghai Leshi Medical Technology Group Co., Ltd.\* (上海樂氏醫藥科技集團有限公司) and Shanghai Leshi Tourism Development Group Co., Ltd.\* (上海樂氏旅遊發展集團有限公司). Since 2020, he has been the partner of Shanghai Didi Technology Partnership (Limited Partnership)\* (上海帝帝科技合夥企業(有限合夥)), the legal representative of Panjin Liaohu Leqin Health Care Management Co., Ltd.\* (盤錦遼滬樂沁健康養生管理有限公司) and Leshi Materia Medica (Shanghai) Cosmetics Technology Co., Ltd.\* (樂氏本草(上海)化妝品科技有限公司).

Mr. Le was the leader of the new era of Chinese brands in 2019. He also served as the secretary-general of the Shanghai International Volunteer Service Station (上海國際志願者服務站) of the International Peace Exchange Foundation.

Mr. Le has entered into a service agreement with the Company for an initial fixed term of three years commencing from 6 December 2021, which may be terminated by either party serving on the other a written notice of not less than three months. Mr. Le shall be subject to retirement and re-election in accordance with the Articles. Mr. Le is entitled to receive a director's remuneration of HK\$720,000 per annum plus a discretionary bonus, which is determined by the Board upon recommendation of the remuneration committee of the Company ("Remuneration Committee") from time to time with reference to the financial results of the Company and his performance.

**Mr. Song**

Mr. Song, aged 42, was appointed as an executive Director on 15 December 2021. He has over 14 years of experience in equity investment and management consulting. From July 2007 to November 2014, he acted as an investment director of Shanghai Wanfeng Jinyuan Investment Co. Ltd.\* (上海萬豐錦源投資有限公司) and was principally engaged in project selection, due diligence investigation, post-investment management, listing follow-up, project exit, etc. He subsequently served as a partner of Shihua Chuangying Investment Holdings Co., Ltd.\* (世華創贏投資控股有限公司) and Shanghai Yiyang Asset Management Co., Ltd.\* (上海羿揚資產管理有限公司) from December 2014 to July 2018, mainly responsible for project identification, selection, research, negotiation and coordination, as well as the establishment, management and operation of the company's funds. Since August 2018, he has been a partner of Shengniu (Shanghai) Investment Management Co., Ltd.\* (晟牛(上海)投資管理有限公司), responsible for corporate listing, M&A, business model design, initial establishment and team management.

Mr. Song obtained a bachelor's degree from Jiangsu University in 2003 and a master's degree from Southeast University in 2007. He was qualified as a Shanghai Intermediate Economist in 2009 and obtained the fund practice qualification and the securities practice qualification in 2016 in the People's Republic of China.

The Company has not entered into any service contract with Mr. Song for a specific service period. Mr. Song will be subject to retirement and re-election in accordance with the Articles. Mr. Song is entitled to receive an annual performance discretionary bonus, which will be determined by the Remuneration Committee from time to time with reference to the financial results of the Company and his performance.

#### **Mr. Law**

Mr. Law, aged 33, was appointed as an independent non-executive Director on 12 November 2021. He is the chairman of the audit committee of the Company (“**Audit Committee**”). He obtained the degree of Bachelor of Arts, major in Public Accounting from Saint John's University, Minnesota, the United States in 2010. He is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants and is a licensed representative for type 6 (advising on corporate finance) regulated activity under the SFO.

Mr. Law has been the vice president in the Investment Banking Department in Central China International Capital Limited since July 2021. Prior to his current position, Mr. Law has accumulated wealth of experience in corporate finance and accounting through his positions in a corporate finance company and in a number of accounting firms providing audit and accounting services to listed and private companies from May 2010 to July 2021.

Mr. Law entered into a letter of appointment with the Company for an initial term of one year with effect from 12 November 2021, provided that either party may terminate such letter of appointment at any time by giving a notice of not less than three months. Pursuant to the letter of appointment, Mr. Law is entitled to HK\$132,000 per annum as Director's fee which is determined after arm's length negotiation between Mr. Law and the Company with reference to his duties, responsibilities and the prevailing market situation, and will be reviewed by the Board annually. His employment is also subject to retirement by rotation and re-election at the Company's general meetings in accordance with the Articles.

#### **Mr. Yu**

Mr. Yu, aged 29, was appointed as an independent non-executive Director on 12 November 2021. He is the chairman of each of the nomination committee of the Company and the Remuneration Committee, and a member of the Audit Committee. He obtained the degree of Bachelor of Science in Economics and Mathematics from University of London in 2015, and Master of Science degree in Accounting, Accountability and Financial Management from King's College London of United Kingdom in 2016. He is a licensed representative for type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO.

Mr. Yu has been the associate in the Investment Banking Department in Guosen Securities (HK) Capital Company Limited since February 2021. Mr. Yu has over 3 years of experience in the corporate finance industry.

Mr. Yu entered into a letter of appointment with the Company for an initial term of one year with effect from 12 November 2021, provided that either party may terminate such letter of appointment at any time by giving a notice of not less than at least three months. Pursuant to the letter of appointment, Mr. Yu is entitled to HK\$132,000 per annum as Director's fee which is determined after arm's length negotiation between Mr. Yu and the Company with reference to his duties, responsibilities and the prevailing market situation, and will be reviewed by the Board annually. His employment is also subject to retirement by rotation and re-election at the Company's general meetings in accordance with the Articles.

Save as disclosed above, as at the Latest Practicable Date, each of the Retiring Directors (i) has not held any positions with the Company and other members of the Group; (ii) has not held any other directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) does not have any other major appointments and professional qualifications; (iv) does not have any other relationship with any Directors, senior management, or substantial or controlling Shareholders of the Company; and (v) does not have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, save as disclosed above, there is no other information required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in connection with the appointment of each of the Retiring Director that need to be brought to the attention of the Shareholders.

\* Translated English names of Chinese entities for which no official English translation exists are unofficial translations for identification purposes only, and in the event of any inconsistency between the Chinese names and their English translation, the Chinese names shall prevail.

## NOTICE OF EGM

# GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED

## 健升物流(中國)控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1529)**

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting (the “**EGM**”) of Goal Rise Logistics (China) Holdings Limited (the “**Company**”) will be held in a combination of an in-room meeting at Units 1201–3, 12/F., Podium Plaza, 5 Hanoi Road, Tsim Sha Tsui, Kowloon, Hong Kong (the “**Principal Meeting Location**”) and an online virtual meeting on Wednesday, 23 March 2022 at 3 p.m. for the purpose of considering and, if thought fit, passing the following resolutions of the Company:

#### SPECIAL RESOLUTION

1. “**THAT** subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained, the English name of the Company be changed from “Goal Rise Logistics (China) Holdings Limited” to “Yues International Holdings Group Limited” and the dual foreign name in Chinese of the Company be changed from “健升物流(中國)控股有限公司” to “樂氏國際控股集團有限公司” with effect from the date of entry of the new names of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands; and any one or more of the directors (the “**Director(s)**”) or the company secretary of the Company be and is/are hereby authorised generally to do such acts and things and execute all documents (whether by hand, under seal or as a deed) or make such arrangements as he/she/they may consider necessary or expedient to effect the aforesaid change of name of the Company and to attend any necessary registration and/or filing for and on behalf of the Company.”

#### ORDINARY RESOLUTIONS

2. “**THAT** Mr. Le Kang be re-elected as an executive Director of the Company.”
3. “**THAT** Mr. Song Ruipeng be re-elected as an executive Director of the Company.”

## NOTICE OF EGM

4. “**THAT** Mr. Law Cho Kwan Derek be re-elected as an independent non-executive Director of the Company.”
5. “**THAT** Mr. Yu Chun Man be re-elected as an independent non-executive Director of the Company.”

By order of the Board  
**Goal Rise Logistics (China) Holdings Limited**  
**Le Kang**  
*Chairman*

Hong Kong, 4 March 2022

*As at the date of this notice, the Board consists of four executive Directors, Mr. Le Kang, Mr. Li Jiahao, Mr. Li Jiali and Mr. Song Ruipeng; and four independent non-executive Directors, Mr. Shao Wei, Mr. Law Cho Kwan Derek, Mr. Yu Chun Man and Ms. Wong Carol Ka-low.*

*Notes:*

1. The resolutions are to be voted by poll at the EGM.
2. In view of the current COVID-19 situation in Hong Kong and the epidemic controlling measures implemented by the Hong Kong Government, only the chairman of the EGM shall be present at the Principal Meeting Location, other Directors, shareholders, proxy or corporate representative may attend the EGM held in the form of an online virtual meeting by way of electronic means. In accordance with the Articles, the participation at the EGM conducted via electronic means shall constitute presence at the EGM, and the EGM shall be deemed to take place at the Principal Meeting Location.
3. A member of the Company (whether individual or corporate) may only exercise his/her/its voting rights at the EGM by appointing the chairman of the EGM as his/her/its proxy to vote on his/her/its behalf at the EGM. In appointing the chairman of the EGM as proxy, the member of the Company must give specific instructions as to voting, or abstentions from voting, in the form of proxy, failing which the appointment will be treated as invalid.
4. To be valid, the form of proxy together with any power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong or via the designated URL (<https://spot-emeeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company before 3:00 p.m. on 21 March 2022, which is not later than 48 hours before the time fixed for holding the EGM or any adjournment thereof.
5. Delivery of an instrument appointing a proxy should not preclude a member from attending the EGM or any adjournment thereof.
6. In case of joint holders of a share, any one of such joint holders may vote by proxy, in respect of such share as if he/she were solely entitled thereto; but if more than one of such joint holders voted by proxy, the vote of the senior who tenders a vote by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

## NOTICE OF EGM

7. For determining the entitlement to attend and vote by proxy at the EGM, the register of members of the Company will be closed from Thursday, 17 March 2022 to Wednesday, 23 March 2022, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to attend and vote by proxy at the EGM, unregistered holders of shares of the Company should ensure that all share transfer documents accompanied by the relevant share certificates must be lodged with Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 16 March 2022.
8. Shareholders who would like attend the EGM by electronic means shall register in advance by sending an email to the Company's Share Registrar, Tricor Investor Services Limited at [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com) or via telephone hotline at (852) 2980 1333 no later than 3:00 p.m. on 21 March 2022 (being not less than forty-eight (48) hours before the time appointed for holding the EGM) to enable the Company to verify the Shareholders' status.

Registered and authenticated Shareholders will receive an email confirmation by 22 March 2022, which contains the details, including the URL, to attend the EGM held in the form of an online virtual meeting via electronic means. Shareholders **MUST NOT** forward the URL to other persons who are not the Shareholders and who are not entitled to attend the EGM.

9. Shareholders may submit any questions they may have in advance in relation to any resolutions set out in the Notice of EGM by 3:00 p.m. on 21 March 2022 (being not less than forty-eight (48) hours before the time appointed for holding the EGM) via email to our Share Registrar, Tricor Investor Services Limited at [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com) or via telephone hotline at (852) 2980 1333. The Board will address the questions during the EGM proceedings.
10. For the avoidance of doubt, the Board considers that the EGM is an important opportunity for Shareholders to express their views by raising questions and voting. Shareholders' participation in the EGM continues to be important. Shareholders are encouraged and welcomed to raise questions during the EGM.