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## **GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED**

**健升物流(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1529)**

### **VOLUNTARY ANNOUNCEMENT COMPLETION OF PLACING OF 101,640,000 EXISTING SHARES BY THE SHAREHOLDER**

Reference is made to the announcement (the “**Announcement**”) of Goal Rise Logistics (China) Holdings Limited (the “**Company**”) dated 24 December 2021 in relation to the entry of the Placing Agreement by Goal Rise Profits Limited (the “**Vendor**”) for the placing, on best effort basis, up to 303,300,000 existing Shares held by the Vendor. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Reference is further made to the announcement of the Company dated 18 January 2022, in relation to the completion of the first tranche placing of 170,000,000 Shares by the Vendor under the Placing Agreement.

The Board was informed by the Vendor that on 28 January 2022, the Vendor has completed the second tranche placing in which an additional 101,640,000 Shares held by the Vendor were placed to 6 independent third parties and each of them does not hold 10% or more Shares and none of them are the substantial shareholders of the Company upon completion of the second tranche placing.

The Board was further informed by the Vendor that as at the date of this announcement it has also placed out all the remaining 31,660,000 Shares on Exchange. Upon completion of the placing of the said 31,660,000 Shares, the Vendor will not hold any Share and will cease to be a shareholder of the Company.

By order of the Board  
**Goal Rise Logistics (China) Holdings Limited**  
**Le Kang**  
*Chairman*

Hong Kong, 28 January 2022

*As at the date of this announcement, the Board consists of four executive Directors, Mr. Le Kang, Mr. Li Jiahao, Mr. Li Jiali and Mr. Song Ruipeng; and four independent non-executive Directors, Mr. Shao Wei, Mr. Law Cho Kwan Derek, Mr. Yu Chun Man and Ms. Wong Carol Ka-low.*