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## **GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED**

**健升物流(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1529)**

### **INSIDE INFORMATION — PLACING OF CONTROLLING STAKE OF THE CONTROLLING SHAREHOLDER**

**Sole Placing Agent of the Controlling Shareholder**



This announcement is made by Goal Rise Logistics (China) Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of the inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 24 December 2021 (after trading hours), the Company was informed by Goal Rise Profits Limited (the “**Vendor**”) that it has entered into a placing agreement dated 24 December 2021 (the “**Placing Agreement**”) with China Tonghai Securities Limited (the “**Placing Agent**”) as the sole placing agent, in relation to the disposal of up to 303,300,000 shares (the “**Placing Shares**”) of the Company (representing approximately 34.47% of the total issued share capital of the Company as at the date of the Placing Agreement) held by the Vendor at a placing price of HK\$0.29 per Placing Share.

Pursuant to the Placing Agreement, the Placing Agent has agreed to act as the sole placing agent of the Vendor to place, on a best effort basis, up to 303,300,000 Placing Shares to the placees (the “**Placees**”) at a price of HK\$0.29 per Placing Share. The Placing Agent shall use its reasonable endeavours to ensure that the Placees and their ultimate beneficial owners shall be third parties independent of and not connected with nor acting in concert with the Company or any of its connected persons, the Vendor and its associates unless with the prior consent of the Vendor should be sought in case the placee is a connected person of the Company or the Vendor. The Placing Agent will use its best endeavours to ensure that none of the Placees will acquire the Placing Shares to the extent that any Placee (together with parties acting in concert with it) will acquire 30% or more the Shares that will invoke any obligation on the part of the placee(s) and parties acting in concert with it/him/them to make mandatory general offer under Rule 26 of the Code on Takeovers and Mergers immediately upon the completion of Placing.

The placing period will commence upon the execution of the Placing Agreement and ending at 4:00 p.m. on 26 January 2022 (or such longer period as the Vendor and Placing Agent may agree in writing), unless terminated by the parties hereunder pursuant to the terms of the Placing Agreement.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Goal Rise Logistics (China) Holdings Limited**  
**Li Jiali**  
*Executive Director*

Hong Kong, 24 December 2021

*As at the date of this announcement, the Board consists of four executive Directors, Mr. Li Jiahao, Mr. Li Jiali, Mr. Le Kang and Mr. Song Ruipeng; and four independent non-executive Directors, Mr. Shao Wei, Mr. Law Cho Kwan Derek, Mr. Yu Chun Man and Ms. Wong Carol Ka-low.*