

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED**

**健升物流(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1529)**

### **SUPPLEMENTAL ANNOUNCEMENT SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Goal Rise Logistics (China) Holdings Limited (the “**Company**”) dated 18 November 2021 (the “**Announcement**”) in relation to, among other matters, the Subscription Agreement and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company wishes to provide the Shareholders and potential investors of the Company with further information regarding the reason for, and the intended use of proceeds from, the Subscription. Due to the decrease in the bank balances and cash of the Group from approximately RMB71.7 million as at 30 June 2021 to approximately RMB15.9 million as at 30 September 2021, in order to raise fund and to improve its working capital, the Company entered into the Subscription Agreement with the Subscriber. As disclosed in the Announcement, all the net proceeds of approximately HK\$15.8 million will be applied as its general working capital for supporting the operating expenses of the Company.

Save for the aforesaid, all information in the Announcement remains unchanged.

By order of the Board  
**Goal Rise Logistics (China) Holdings Limited**  
**Li Jianxin**  
*Chairman*

Hong Kong, 8 December 2021

*As at the date of this announcement, the Board consists of five executive Directors, Mr. Li Jianxin, Mr. Li Jianming, Mr. Li Jiahao, Mr. Li Jiali and Mr. Le Kang; and four independent non-executive Directors, Mr. Shao Wei, Mr. Law Cho Kwan Derek, Mr. Yu Chun Man and Ms. Wong Carol Ka-low.*