

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/10/2019</u>		
To : Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Goa	I Rise Logistics (China porated in the Cayman Islands	a) Holdings Li	mited
Date Submitted 1 No	ovember 2019		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>08457</u> Des	scription :	Goal F	Rise
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth 10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A Des	scription:	N/A	1
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Desc	cription:	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	nth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at th (HK\$):	e end of the month	10	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Particulars of

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 26/09/2017 Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

Nil

No. of new shares of No. of new shares of

N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total B	s. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares o	of the Is	suer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Ar of o	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
			NI/A	NI/A	NI/A	N1/A	N1/A
Stock code (if listed)	N/A		N/A	N/A	N/A	N/A	N/A
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2.							
	_						
	<u>-</u>						
	_			- ·			
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	(/ /)					
3.	_						
	_						
	_						
Stock code (if listed)	_			,			
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
	_						
	_						
Stock code (if listed)	_			,			
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(١					
(uu/11111/yyyy)	\ / /)		otal C. (Ordina	arv shares)	N/A	
			•		ce shares)	N/A	_
					ther class)	N/A	= -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
		•
O 1/A		
2. N/A		
shares (Note 1)		
		·
3. N/A		
0. 14/1		
shares (Note 1)		
Sinales (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Share Capital					
	Type of legue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monar
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
1							

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State State State Currency State State Currency State State							
Sulphilidelia Alphice currency Issue and allotment date : (dd/mm/yyyy) (/ /)							
Class of shares	5.	Scrip dividend		(/ /)		
Cancellation date : (/ /) (dd/mm/yyyy)				(/ /)	N/A	N/A
Cancellation date : (/ /) (dd/mm/yyyy)							
Shares							
Class of shares	6.			(/ /)		
Class of shares Tredeemed (Note 1) Tr			EGM approval date: (dd/mm/yyyy)	(/ /)		
Tedeemed (Note 1)						N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/							
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			(/ /)		
Class of shares 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(***			N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
			EGM approval date:	(/ /)		
·			(,),),)			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
	7	Class of shares						
9.	Capital reorganisation	issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)						
	·	EGM approval date: (/ /) (dd/mm/yyyy)						
			N/A	N/A				
		Class of sharesissuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)						
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A				
		Total E. (Ordina	nrv.					
		share (Preference share)	es) <u>N/A</u> es) <u>N/A</u>	_ _				
		(Other class	ss) N/A	_				
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil				
			(2)	N/A				
	otal increase / (decrease) in preference shares of shall increase / (decrease) in other classes of sha		N/A					
Ε	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")							
	apital").)	a ngaroo anaor n abovo (movement		11010				
₩.	Confirmations							

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar N/A	ks (if any):	
Submit	tted by: Tricor Investor Services Limited	
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.