

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2019							
To: Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer	Name of Issuer Goal Rise Logistics (China) Holdings Limited						
Date Submitted	2 May 2019						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>08457</u>	Descrip	otion :	Goal R	Rise			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	ng month	10,000,000,000	0.01	100,000,000.00			
Increase/(decrease)	-	NIL		NIL			
Balance at close of the mon	th .	10,000,000,000	0.01	100,000,000.00			
(2) Stock code : N/A	Descrip	otion:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th						

Stock code : N/A Descrip	otion:	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:	N/A	4
	No. of other classes of	(State	capital
	shares	currency)	(State currency)
Balance at close of preceding month		•	(State currency)
Balance at close of preceding month Increase/(decrease)		•	(State currency)
		•	(State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other		
			shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	j	Movement durin	g the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 26/09/2017						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			_			
2.						
(/ /)						
shares						
(Note 1)						
3.						
_ (/ /)						
shares (Note 1)						
(Note 1)		Total	A. (Ordina	rv shares)	N/A	
			•	ce shares)		
				her class)		
Total funds raised d		onth from exercis	se			
of options (State cu	rrency)		-	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	NI/A	NI/A
	IN/A	IN/A	IN/A	IN/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(/ /					
				. <u>-</u>		
(/ /) Stock code (if listed)						
Class of shares						
iccuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.						
		<u> </u>				
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
		70.0.0	(Preferen	ce shares)	N/A	<u>-</u> _
				other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	ich are to be List	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
	_					
0 1 (7.5 + 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares) other class)	N/A N/A	- -
			()	or oldss/	14/71	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ / /)		
shares (Note 1)		
0 1/4		
2. N/A		
shares (Note 1)		
3. N/A		
0. 14/71		
shares (Note 1)		
Shales (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

Ot	her Movements i	n Issued Share Capital					
	Type of legue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,			N/A	N/A
			Class of shares				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22			N/A	N/A
			Class of shows				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

Class of shares N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State State State Currency Currenc									
Scrip dividend									
Class of shares	5.	Scrip dividend	At Drice .		(/	/)		
Cancellation date : (/ /)					(/	/)	N/A	N/A
Cancellation date : (/ /)									
Shares									
Class of shares 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares (//) (dd/mm/yyyy) Class of shares (//) (dd/mm/yyyy) N/A N	6.				(/	/)		
Class of shares Tredeemed (Note 1) Tr					(/	/)		
Redemption of shares								<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares			(/	/)		
Class of shares ————————————————————————————————————					(/	/)		
issuable (Note 1) 8. Consideration issue At price: State currency————————————————————————————————————				(***				<u>N/A</u>	N/A
issue									
(dd/mm/yyyy)	8.				(/	/)		
					(/	/)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
	Class of shares ————issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	·V	
	shares (Preference shares (Other class	s) N/A N/A	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	Nil
	(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	N/A
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements		
N/ O (' ('			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	rks (if any):	
N/A		
Submi	itted by: Tricor Investor Services Limited	
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.