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## GOAL RISE LOGISTICS (CHINA) HOLDINGS LIMITED

## 健升物流(中國)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8457)

## POSITIVE PROFIT ALERT

This announcement is made by Goal Rise Logistics (China) Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available, the Group expects to record a significant increase of around 200% in its consolidated net profit for the year ended 31 December 2018 as compared to that for the year ended 31 December 2017. The increase in consolidated net profit is mainly attributed to (i) the increase in revenue primarily owing to the increase in the transportation services and in-plant logistics services during the year ended 31 December 2018; and (ii) an improvement in the net profit margin as no listing expenses were incurred in the year ended 31 December 2018.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available for the year ended 31 December 2018. The Group is still in the process of finalizing such accounts which is subject to review and audit by the Company's auditors and have not been reviewed by the audit committee of the Board and therefore may be subject to changes. The annual results of the Group for the year ended 31 December 2018 are expected to be published in March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Goal Rise Logistics (China) Holdings Limited

Li Jianxin

Chairman

Hong Kong, 27 February 2019

As at the date of this announcement, the Board consists of two executive Directors, Mr. Li Jianxin and Mr. Li Jianming, and three independent non-executive Directors, Dr. Wan Ho Yuen Terence, Dr. Wu Ka Chee Davy and Mr. Shao Wei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at http://www.goalrise-china.com.