

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|-----------------------------------|----------------------------------|---|--|--|
| | Rise Logistics (China) ember 2018 | Holdings Limit | ed | | |
| I. Movements in Authorised Share Cap | oital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>08457</u> Descr | ription: | Goal F | Rise | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| (2) Stock code : N/A Descr | ription: | N/A | \ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/11/2018

| Stock code : | N/A | Description | on: | N/A | | |
|------------------------------------|---------------|-------------|--------------------------------|----------------------------------|---|--|
| | | Ν | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of p | preceding | month _ | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of t | he month | | | | | |
| | | | | | | |
| 3. Other Classes of S | Shares | | | | | |
| 3. Other Classes of S Stock code : | Shares N/A | Descriptio | on: | N/A | 1 | |
| | | | No. of other classes of shares | N/A Par value (State currency) | | |
| | N/A | | No. of other | Par value (State | Authorised share capital | |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of | | | | | |
| preceding month | 800,000,000 | N/A | N/A | <u>N/A</u> | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 800,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share | Option Schen | nes of the Issuer |) | | | |
|----------------------------------|--------------|--------------------|----------------|--------------|--------------------|------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | | issuer which may be |
| including EGM approval | | | | | the month pursuant | issued pursuant |
| date | | Movement duri | ng the month | | thereto | thereto as at close of |
| (dd/mm/yyyy) and class | C | F | C 11 1 | T 1 | | the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 26/09/2017 | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | _ | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | | | · | | - |
| (Ivote 1) | | | | | | |
| | | т | otal A. (Ordin | ary charac | N/A | |
| | | 10 | · | nce shares) | N/A | |
| | | | • | | | |
| | | | • | Other class) | N/A | |
| Total funds raised during th | e month from | exercise of option | ons | NT:1 | | |
| (State currency) | | | | Nil | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------|------------------------------------|----------------------------|--|--|--|
| 1. | | | | | | |
| Stock code (if listed) Class of shares | | N/A | N/A | N/A | N/A | N/A |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , · · ·) | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under share option senemes) | | |
|--|--|--|
| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| 1. <u>IV/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| shares (Note 1) | | - |
| 2 NI/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| T 1 D (0 1 1 1) | DT/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | ier wovenens | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|---------------|-----------------------------|---|-------|---|------|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | 27/1 |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | <u>N/A</u> | N/A |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | of issuer which |
|----|----------------------|------------------------------|---|-------|---|-----------------|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | IVA | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | |
| 6. | Repurchase of shares | , | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | NT/A |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | NT/4 |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | N7/4 |
| | | | | | <u>N/A</u> | N/A |
| | | | | | | |

For Main Board and GEM listed issuers

N/A

| | | | | I OI Maili Do | and and | JEIVI Hated 1a | ouci s |
|-----|------------------------|------------------------------|---|--|--------------------|---|---|
| | | | | | issuer i the mo | new shares of ssued during nth pursuant hereto | No. of new share of issuer which may be issued pursuant thereto as at close of the month |
| • | Type of Issue | | | | | | |
| | | | Class of shares issuab (Note 1) | ble | | | |
| 9. | Capital reorganisation | ı | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | NT/A | NY/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuab | ole ——— | | | |
| 10. | Other | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A | N/A |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | res) | N/A N/A N/A | |
| | | | | | | | |
| То | otal increase / (o | decrease) in ordinary shares | s during the month (i.e. Total o | of A to E): | (1) | N | il |
| | | | | | (2) | N/ | A |
| To | otal increase / (d | decrease) in preference shar | res during the month (i.e. Tota | l of A to E): | | N/ | A |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Tricor Investor Services Limited |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.