

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): __30/09/2018

To: Hong Kong Exchanges and	l Clearing	g Limited			
Name of Issuer	Goal Ris	se Logistics (China)	Holdings Limit	ed	
Date Submitted	2 Octobe	er 2018			
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 08457	_Descrip	otion:	Goal R	Rise	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth _	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	_	NIL		NIL	
Balance at close of the month	_	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : N/A	_Descrip	otion:	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month				_	

Stock code :	N/A	Description	on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)					
Balance at close of t	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descriptio	on :	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM approval the month pursuant issued pursuant date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class the month of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 26/09/2017 Ordinary shares N/A N/AN/AN/AN/A N/A (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options

Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share option senemes)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
E-11tilanding ECM annual data (dd/	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
-		
shares (Nets 1)		
shares (Note 1)		
2 37/4		
3. <u>N/A</u>		
<u> </u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	I	

	ier wovemens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IN/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/1
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		 .
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Type of Issue					
			Class of shares issuable (Note 1)		-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IVA	IV/A
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT/A
					N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT/A
					N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		N7/4
					N/A	N/A

For Main Board and GEM listed issuers

N/A

					ror Main i		GEM listed is:	
						issuer	new shares of issued during onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Т	Type of Issue							
				Class of shares issua (Note 1)	ible	_		
9. (Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	27/4
							N/A	N/A
				Class of shares issua (Note 1)	ible	_		
10.	Other	At price : St cu	ate rrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary sh (Preference sh (Other o	nares)	N/A N/A N/A	
Tota	al increase / (d	ecrease) in or	dinary shares duri	ng the month (i.e. Total	of A to E):	(1)	N	il
						(2)	N/	'A
Tota	al increase / (d	ecrease) in pr	eference shares du	uring the month (i.e. Tot	al of A to E):		N/	'A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.