

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Rise Logistics (China)	Holdings Limit	ed		
I. Movements in Authorised Share Co	apital				
1. Ordinary Shares					
(1) Stock code : <u>08457</u> Des	cription:	Goal F	Rise		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : N/A Des	cription:	N/A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/03/2018

Stock code :	N/A	Description	on:	N/A		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month _				
Increase/(decrease)						
Balance at close of t	he month					
3. Other Classes of S	Shares					
3. Other Classes of Stock code :	Shares N/A	Descriptio	on:	N/A	1	
			No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	800,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Schen	nes of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class	C	F	C 11 1	T 1		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 26/09/2017						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)	_					
3.						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$				·		-
(Ivote 1)						
		т	otal A. (Ordin	ary charac	N/A	
		10	·	nce shares)	N/A	
			•			
			•	Other class)	N/A	
Total funds raised during th	e month from	exercise of option	ons	NT:1		
(State currency)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, · · ·)			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under share option senemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
shares (Note 1)		-
2 NI/A		
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
T 1 D (0 ! 1)	DT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ier wovenens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/1
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		 .
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IVA	
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares	,	Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT/A
					<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT/4
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		N/4
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

N/A

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					issuer i the mo	new shares of ssued during nth pursuant hereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
•	Type of Issue						
			Class of shares issuab (Note 1)	ble			
9.	Capital reorganisation	ı	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A	NY/A
						N/A	N/A
			Class of shares issuab	ole ———			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	res)	N/A N/A N/A	
То	otal increase / (o	decrease) in ordinary shares	s during the month (i.e. Total o	of A to E):	(1)	N	il
					(2)	N/	A
To	otal increase / (o	decrease) in preference shar	res during the month (i.e. Tota	l of A to E):		N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.