

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170412-I17029-0002

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Company name: Goal Rise Logistics (China) Holdings Limited (健升物流 (中國) 控股有限公司)

Stock code (ordinary shares): 8457

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 October 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 October 2017

Name of Sponsor(s): CLC International Limited

Names of directors: Executive Directors

(please distinguish the status of the directors
- Executive, Non-Executive or Independent

Non-Executive)

Li Jianxin

Li Jianming

Independent non-executive Directors

Wan Ho Yuen Terence

Wu Ka Chee Davy

Shao Wei

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") (Note 1)	Approximate percentage of interests in the Company
Mr. Li Jianxin ("Mr. Li JX") (Note 2)	Interest in a controlled corporation; interest held jointly with another person	303,300,000 (L)	37.91%
Mr. Li Jianming ("Mr. Li JM") (Note 2)	Interest in a controlled corporation; interest held jointly with another person	303,300,000 (L)	37.91%
Goal Rise Profits Limited ("Goal Rise") (Note 2)	Beneficial owner	303,300,000 (L)	37.91%
Mr. Lee Seo Thin Patrick ("Mr. Lee") (Note 3)	Interest in a controlled corporation	54,000,000(L)	6.75%
Junliet Profits Limited ("Junliet Profits") (Note 3)	Beneficial owner	54,000,000(L)	6.75%
Mr. Zhu Zhijian ("Mr. Zhu") (Note 4)	Interest in a controlled corporation	206,700,000 (L)	25.84%
Portree Wealth Limited ("Portree Wealth") (Note 4)	Beneficial owner	206,700,000 (L)	25.84%

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Notes:

1. The letter (L) denotes the person's long interest in the Shares
2. Goal Rise is the registered and beneficial owner holding approximately 37.91% of the issued shares of the Company. The issued share capital of Goal Rise is owned as to 80% by Mr. Li JX and 20% by Mr. Li JM. By virtue of acting in concert arrangement between Mr. Li JX and Mr. Li JM which is confirmed and documented in the concert parties confirmatory deed entered into by the said parties and dated 19 April 2017, each of Mr. Li JX and Mr. Li JM is deemed to be interested in the entire shareholding interests of Goal Rise in the Company under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) ("SFO").
3. Junliet Profits is the registered owner holding approximately 6.75% of the issued Shares in the Company. The entire issued share capital of Junliet Profits is owned by Mr. Lee. Under the SFO, Mr. Lee is deemed to be interested in all the Shares registered under the name of Junliet Profits.
4. Portree Wealth is the registered owner holding approximately 25.84% of the issued Shares in the Company. The entire issued share capital of Portree Wealth is owned by Mr. Zhu. Under the SFO, Mr. Zhu is deemed to be interested in all the Shares registered under the name of Portree Wealth.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 December

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Units 1301 and 1302, 13/F, Citic Plaza
No. 233, Tianhe Road North
Guangzhou
PRC

Web-site address (if applicable):

www.goalrise-china.com

Share registrar:

Cayman Islands principal share registrar and transfer office
Esteria Trust (Cayman) Limited
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

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Auditors: **Deloitte Touche Tohmatsu**
Certified Public Accountants
35/F One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively the “**Group**”) is an established logistics services provider in the PRC. The Group offer a wide range of logistics services to meet the needs of our customers’ supply chains, which include (i) transportation; (ii) warehousing; (iii) in-plant logistics; and (iv) customisation services (consisting mainly of labelling services and bundling services)

C. Ordinary shares

Number of ordinary shares in issue: 200,000,000 (subject to the Offer Size Adjustment Option)

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and

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confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Li Jianxin

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Li Jianming

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Wan Ho Yuen Terence

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Wu Ka Chee Davy

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Shao Wei

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*